



Enjoy the luxury of **time.**

## Life Planning

### Achieve your personal goals throughout life's stages:

- In-depth discovery session to help uncover needs and aspirations
- Customized plans to track progress towards bucket list ambitions
- Personalized content and tailor-made recommendations

## Resource Coordination

### Source white glove services that meet your daily needs:

- Domestic services, household staffing, bookkeeping, & bill pay solutions
- Healthcare, wellness and elder care advocacy
- Cyber security, liability insurance, and other partnerships

## Custom Travel

### Crafted designs to take you anywhere in the world:

- Coordination with premier trip specialists, flight analysts, and tour experts
- A to Z planning, first-rate perks, and dedicated itinerary app
- Guidance for leading private aviation and yacht charter opportunities

## Bespoke Experiences

### One-of-a-kind arrangements to help realize your dreams:

- Luxury purchase sourcing and guidance
- Special asset acquisition assistance
- Milestone celebration venue and vendor references

## Local Concierge

### Booking requests in your area, elevated and simplified:

- Personal restaurant recommendations from Cresset team
- Access to professional sports and popular cultural events
- Featured hotel and private transportation connections

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